

ANNUAL MEETING & HOLIDAY LUNCHEON

Thursday, November 21, 2024 Hilton Washington DC Capitol Hill – 525 New Jersey Ave NW, Washington, DC

DRAFT AGENDA

- 9:00 am REGISTRATION & NETWORKING
- 9:30 am 12:00 pm MINI-CONFERENCE All Members & Guests
 - 9:30 10:00 am <u>Opening Remarks</u> TBA
 - 10:00 11:00 amLegislative Update and OutlookModerator:Robert Cusmano, Senior Director, Global Tax Policy, Procter & GamblePanelists:Sean Clerget, Chief Oversight Counsel and Acting Tax Subcommittee lead -
Republican, House Committee on Ways and MeansCourtney Connell, Chief Tax Counsel Republican, Senate Finance Committee
Andrew Grossman, Chief Tax Counsel Democrat, House Committee on Ways
and Means
 - Sarah Schaefer, Chief Tax Advisor Democrat, Senate Finance Committee
 - 11:00 am 12:00 pmPost-Election Review: The Impact of the 2024 Elections on the 2025 Tax Cliff
NegotiationsSpeakers:Jon Talisman, Managing Partner, Capitol Tax Partners
 - Lisa Wolski, Managing Director, Washington Council EY
- 12:00 2:00 pmHOLIDAY RECEPTION & LUNCHEONAll Members & Guests
 - 12:00 12:30 Reception
 - 12:30 1:45 Holiday Luncheon

Luncheon Keynote

- 1:45 2:00 pmGENERAL MEMBERSHIP MEETING
Election of Board of Directors and Other Matters (Members Only)
- 2:00 2:30 pm SPRING CONFERENCE ADVISORY SUB-COMMITTEE MEETING Tax Executives Only