



ANNUAL MEETING & HOLIDAY LUNCHEON

Thursday, November 21, 2024

Hilton Washington DC Capitol Hill – 525 New Jersey Ave NW, Washington, DC

DRAFT AGENDA

9:00 am

REGISTRATION & NETWORKING

9:20 am – 12:00 pm

MINI-CONFERENCE

All Members & Guests

9:20 – 9:50 am

Opening Remarks



Senator Todd Young (R-IN)

Member, Senate Finance Committee
Member, Subcommittee on International Trade,
Customs, and Global Competitiveness
Member, Subcommittee on Health Care
Member, Subcommittee on Social Security,
Pensions, and Family Policy

10:00 – 11:00 am

Moderator:

Panelists:

Legislative Update and Outlook

Robert Cusmano, Senior Director, Global Tax Policy, Procter & Gamble

Sean Clerget, Chief Oversight Counsel and Acting Tax Subcommittee lead -
Republican, House Committee on Ways and Means

Courtney Connell, Chief Tax Counsel - Republican, Senate Finance Committee

Andrew Grossman, Chief Tax Counsel - Democrat, House Committee on Ways
and Means

Sarah Schaefer, Chief Tax Advisor - Democrat, Senate Finance Committee

11:00 – 11:30 am

A Fireside Chat with Chairman Kevin Brady



Chairman Kevin Brady

Senior Consultant, Akin

Former Chairman, House Committee on Ways
and Means

*Facilitated by **Barbara Angus**, Consultant, EY;
Former Chief Tax Counsel, House Committee on
Ways and Means*

11:30 am – 12:30 pm

**Post-Election Review: The Impact of the 2024 Elections on the 2025 Tax Cliff
Negotiations**

Speakers:

Jon Talisman, Managing Partner, Capitol Tax Partners

Lisa Wolski, Managing Director, Washington Council EY

12:30 – 2:00 pm	HOLIDAY RECEPTION & LUNCHEON <i>All Members & Guests</i>
12:30 – 1:00	Reception
1:00 – 1:45	Holiday Luncheon <u>Luncheon Keynote</u> TBA
1:45 – 2:00 pm	GENERAL MEMBERSHIP MEETING Election of Board of Directors and Other Matters (<i>Members Only</i>)
2:00 – 2:30 pm	SPRING CONFERENCE ADVISORY SUB-COMMITTEE MEETING <i>Tax Executives Only</i>